

Complimentary
VIP
TICKET
for 4
Adults

PGI Financial Services
Presents this Exclusive Dinner
Event at Halls Chophouse
300 Nexton Square Drive
Summerville, SC 29486



Complimentary Valet Parking Available
MONDAY MAY 23 6:30 PM
OR
TUESDAY MAY 24 6:30 PM

RESERVED
VIP ADMISSION

429582

PLEASE JOIN US FOR THIS
COMPLIMENTARY DINNER EVENT



Seats Are Reserved for You!



HOW WILL INFLATION AND THE NEXT RECESSION AFFECT YOUR RETIREMENT?

Understanding the larger picture will help us better prepare!

Important topics we will discuss:

- **UKRAINE AND RUSSIA:** How will this war affect your retirement strategy?
- **TAX REDUCTION:** Create a strategy that seeks to protect your income and investment, even with changing tax laws.
- **DON'T OUTLIVE YOUR MONEY:** Understand how to implement a financial strategy that provides retirement income without the risk of outliving it.
- **RISK TOLERANCE:** Discover new financial instruments that seek to minimize the downside of market exposure.
- **LEGACY PLANNING:** Learn strategies to ensure your beneficiaries will receive exactly what you intended.
- **HEALTHCARE:** Prepare for the future by learning about long-term care and healthcare options.
- **MAXIMIZING RETURNS:** Are you taking advantage of current market conditions?

Monday
May 23, 2022
6:30 pm



300 Nexton Square Drive
Summerville, SC 29486
Complimentary Valet Parking Available

OR

Tuesday
May 31, 2022
6:30 pm



300 Nexton Square Drive
Summerville, SC 29486
Complimentary Valet Parking Available

Please RSVP now to guarantee your space:
Call (800) 803-5723 and give your RSVP code 429582
or make a secure reservation at seminar.rsvpyes.com/429582

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*2022

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Paul C. MacDonald - Owner & President

Paul MacDonald is focused on helping clients create well-thought-out financial strategies to protect their retirement assets and ensure their money lasts a lifetime.

Paul has been helping investors protect their assets and invest wisely for more than 25 years. Through a combination of conservative advice and tax-saving solutions, he has helped hundreds of clients grow their assets as they work to achieve their ideal life in retirement. His philosophy is protection, growth and income strategies equal the key to financial peace of mind.

A retired U.S. Naval officer, Paul holds the professional designations of Chartered Financial Consultant®, Chartered Life Underwriter®, Enrolled Agent and Chartered Federal Employee Benefits ConsultantSM.

Paul has been married to his wife, Connie, for more than 30 years. They have two daughters, Ally and Brittany, and two grandchildren, Sahara Jo and Gideon Atlas. He is an avid runner in his free time and has completed marathons in 49 states and Washington, DC. His goal is to complete one in all 50 states.